

**Extract of Annual Return
FORM MGT - 9**

As on the financial year ended on 31st March, 2018

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I.Registration and Other Details

CIN	U02710MP2004PTC017151
Registration Date	09/12/2004
Name of the Company	JAIDEEP ISPAT AND ALLOYS PRIVATE LIMITED
Category/Sub-Category of the Company	Company having Share Capital
Address of the Registered Office and contact details	Plot No. 808-D, Pithampur Industrial Area, Sector III, Pithampur District Dhar, (M.P.) 454774
Whether listed Company	No
Name, address and contact details of Registrar and Transfer Agent, if any	Not Applicable

II.Principal Business Activities of the Company All the Business Activities contributing 10% or more of the total turnover of the Company shall be stated:

Name and Description of main Products / Services	NIC Code of the Product / Service	% to total turnover of the Company
M.S. Billets & TMT Bars	24103	100.00%

III. Name and Address of the Holding, Subsidiary and Associate Companies:

Name and address of the Company	CIN / GLN	Holding/ Subsidiary/ Associate	% of shares held	Applicable Section
BMT Infraestate Pvt. Ltd. Address: 103, Laxmi Tower, 576, M.G Road, Indore (M.P) 452001	U70101MP2011PTC025634	Subsidiary	99.75	2(87)(ii)
Jaideep Metallics & Alloys Pvt Ltd. Add:108, 1st Floor, Neha Industrial Estate Behind CCI Ltd., Off. Dattapada Road, Borivali - E Mumbai Mumbai City MH 400066 IN	U27320MH2017PTC292873	Subsidiary	51.60	2(87)(ii)
Moira Buildcon Pvt. Ltd. Address: 103, Laxmi Tower, 576, M.G Road, Indore (M.P) 452001	U70101MP2014PTC032971	Subsidiary	99.84	2(87)(ii)
VPA Civilcon Pvt. Ltd. Address: 103, Laxmi Tower, 576, M.G Road, Indore (M.P) 452001	U70109MP2014PTC033122	Associate	20.88	2(6)
Sun Metallics & Alloys Pvt. Ltd. Address: 14, Neha Industrial Estate, Ground Floor Behind CCI Ltd. Off. Dattapada Road, Borivali (E) MUMBAI MH 400066 IN	U27100MH2011PTC212275	Associate	45.73	2(6)

IV. SHAREHOLDING PATTERN (Equity Share Capital Breakup as % of the total Equity)

i) Category-wise Shareholding

Category of Shareholder	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/ HUF	-	5403900	5403900	21.93	-	24013577	24013577	95.55	73.62
b) Central Govt.	-	-	-	-	-	-	-	-	-
c) State Govt.(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corporate	-	-	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any Other....	-	-	-	-	-	-	-	-	-
Sub-Total (A)(1):	-	5403900	5403900	21.93	-	24013577	24013577	95.55	73.62
(2) Foreign									
a) NRIs – Individuals	-	-	-	-	-	-	-	-	-
b) Other –Individuals	-	-	-	-	-	-	-	-	-
c) Bodies Corporate	-	-	-	-	-	-	-	-	-
d) Banks / FI	-	-	-	-	-	-	-	-	-
e) Any Other...	-	-	-	-	-	-	-	-	-
Sub-Total (A)(2):	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoters (A) = (A)(1) + (A)(2)	-	5403900	5403900	21.93	-	24013577	24013577	95.55	73.62
B. Public Shareholding									
(1) Institutions	-	-	-	-	-	-	-	-	-
a) Mutual Funds / UTI									
b) Banks / FI	-	-	-	-	-	-	-	-	-
c) Central Govt.	-	-	-	-	-	-	-	-	-
d) State Govt.(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify) HUF	-	-	-	-	-	-	-	-	-
Sub-Total (B)(1):	-	-	-	-	-	-	-	-	-
(2)Non-Institutions									
a) Bodies Corporate									
i) Indian	-	19219775	19219775	78.02	-	1100000	1100000	4.38	(73.65)
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals	-	-	-	-	-	-	-	-	-
i) Individual Share	-	0.00	0.00	0.00	-	6610	6610	0.02	-

holders holding nominal share capital upto Rs.1 lakh									
ii) Individual Share holders holding nominal share capital in excess of Rs.1 lakh	-	11100	11100	0.04	-	11100	11100	0.04	-
c) Others (specify)									
Shares held by Pakistani citizens vested with the Custodian of Enemy Property	-	-	-	-	-	-	-	-	-
ii) Other Foreign Nationals	-	-	-	-	-	-	-	-	-
iii) Foreign Bodies	-	-	-	-	-	-	-	-	-
iv) NRI / OCBs									-
v) Clearing Members /Clearing House									-
vi) Trusts	-	-	-	-	-	-	-	-	-
vii) LLP	-	-	-	-	-	-	-	-	-
viii) Foreign Portfolio Investor (Corporate)	-	-	-	-	-	-	-	-	-
ix) Qualified Foreign Investor	-	-	-	-	-	-	-	-	-
Sub-Total (B)(2):	-	19220215	19220215	78.02	-	1117710	1117710	4.45	73.57
Total Public Share holding (B)=(B)(1)+(B)(2)	-	19220215	19220215	78.02	-	1117710	1117710	4.45	73.57
Grand Total (A+B)	-	24634775	24634775	100	-	25131287	25131287	100	-

(ii) Shareholding of Promoters

S. No	Shareholders Name	Shareholding at beginning of the year			Shareholding at the end of the year			% change in Shareholding during the year
		No. of shares	% of total Shares of the Company	% of shares Pledged / Encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / Encumbered to total shares	
1.	Shri Vimal Todi	1245900	5.06%	0.00	9235695	36.75	0.00	31.69
2.	Shri Pawan Singhania	916990	3.73%	0.00	3739310	14.88	0.00	11.15
3.	Shri Avinash Todi	1465896	5.95%	0.00	4395186	17.49	0.00	11.54
4.	Smt. Nidhi Singhania	1375114	5.58%	0.00	4595396	18.29	0.00	12.71
5.	Smt. Sadhana Todi	400000	1.62%	0.00	2047990	8.15	0.00	6.53
	TOTAL	5403900	21.93%	0.00	24013577	95.55	0.00	73.62

(iii) Change in Promoters' Shareholding

Particulars	Shareholding at the beginning of the year		Changes during the year				Shareholding at the end of the year	
	No. of Shares	% of total shares of the Company	Date	Increase	Decrease	Reason	No. of Shares	% of total shares of the Company
At the beginning of the year	54,03,898	21.93%						

Date wise Increase/Decrease in share holding during the year specifying the reasons for increase/ decrease (e.g. allotment/transfer/bonus/sweat equity etc):	-	-	15.7.17	18609677		Allotment of Shares on account of Amalgamation and shares allotted against shares held in transferor Companies		
At the end of the year							24013577	95.55

(iv) Shareholding Pattern of Top Ten Shareholders (Other than Directors, Promoters and Holders of GDRs and ADRs)

For Each of the Top 10 Shareholders	Shareholding at the beginning of the year		Shareholding at the end of the year		Changes during the year					Reason
	No. of Shares	% of total shares of the Company	No. of Shares	% of total shares of the Company	Date	No. shares before Change	No. shares After Change	Increase	Decrease	
NICG Combines Pvt. Ltd.	9,00,000	3.65%	9,00,000	3.65%	-	-	-	-	-	-
Wonder Land Estate Developers Pvt. Ltd.	2,00,000	0.81%	2,00,000	0.81%	-	-	-	-	-	-
Rashika Todi	11,100	0.04%	11,100	0.04%	-	-	-	-	-	-
Rajendra Prasad Gupta (HUF)	-	-	10	0.00	19.12.17	0	10	10	-	Transfer
Indu R Gupta	-	-	10	0.00	19.12.17	0	10	10	-	Transfer
Harish Maheshwari	-	-	10	0.00	21.12.17	0	10	10	-	Transfer
Prem Krishan Maheshwari	-	-	10	0.00	01.01.18	0	10	10	-	Transfer
Uma Maheshwari	-	-	10	0.00	01.01.18	0	10	10	-	Transfer
Vimal Khurana	-	-	10	0.00	04.01.18	0	10	10	-	Transfer
Umesh Jogani	-	-	5	0.00	13.12.17	0	5	5	-	Transfer

(v) Shareholding of Directors and Key Managerial Personnel

For Each of the Directors and KMP	Shareholding at the beginning of the year		Changes during the year				Shareholding at the end of the year	
	No. of Shares	% of total shares of the Company	Date	Increase	Decrease	Reason	No. of Shares	% of total shares of the Company
Shri Avinash Todi, Whole Time Director								
At the beginning of the year	1465896	5.95%						
Date wise Increase/Decrease in share holding during the year specifying the reasons for increase/ decrease (e.g. allotment/ transfer/bonus/sweat equity etc):			15.07.17	2929400		Allotment		
			13.12.17	30		Transfer		
			19.12.17	40		Transfer		
			21.12.17	10		Transfer		
			01.01.18	20		Transfer		
			04.01.18	10		Transfer		
At the end of the year							4395186	17.49
Shri Pawan Singhania, Whole Time Director								
At the beginning of the year	916990	3.73%						
Date wise Increase/Decrease in share holding during the year	-	-	15.07.17	2822320	-	Allotment on account of	-	-

specifying the reasons for increase/ decrease (e.g. allotment/ transfer/bonus/sweat equity etc):						Amalgamatio n		
At the end of the year							3739310	14.88
Smt. Nidhi Singhania, Whole Time Director								
At the beginning of the year	1375114	5.58%						
Date wise Increase/Decrease in share holding during the year specifying the reasons for increase/ decrease (e.g. allotment/ transfer/ bonus/sweat equity etc):	-	-	15.07.17	3220282	-	Allotment on account of Amalgamation	-	-
At the end of the year							4595396	18.29
Shri Sandeep Jain, Whole Time Director								
At the beginning of the year	-	-						
Date wise Increase/Decrease in share holding during the year specifying the reasons for increase/ decrease (e.g. allotment/ transfer/bonus/sweat equity etc):	-	-	15.07.17 15.07.17	1300 Equity Shares 7800 Preference Shares	-	Allotment on account of Amalgamation	-	-
At the end of the year					-		9100	0.003
Shri Hriday Narayan Singh, Whole Time Director								
At the beginning of the year	-	-						
Date wise Increase/Decrease in share holding during the year specifying the reasons for increase/ decrease (e.g. allotment/ transfer/bonus/sweat equity etc):			-	-	-	-	-	-
At the end of the year							-	-
Shri Abhishek Mahajan, Company Secretary								
At the beginning of the year	-	-						
Date wise Increase/Decrease in shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment/transfer/bonus/sweat equity etc):			-	-	-	-		
At the end of the year							-	-

V. INDEBTNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment (Rs. in Crores)

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	32.51	8.04	0.00	40.55
ii) Interest due but not paid	0.00	0.00	0.00	0.00
iii) Interest accrued but not due	0.00	0.00	0.00	0.00
Total (i+ii+iii)	32.51	8.04	0.00	40.55
Change in Indebtedness during the financial year				
Addition	88.67	0.55	7.78	97.00
Reduction	(15.29)	0.00	0.00	(15.29)
Net Change	73.38	0.55	7.78	81.71
Indebtedness at the end of the financial year				
i) Principal Amount	105.89	8.60	7.78	122.27
ii) Interest due but not paid	0.00	0.00	0.00	0.00
iii) Interest accrued but not due	0.00	0.00	0.00	0.00
Total (i+ii+iii)	105.89	8.60	7.78	122.27

VI. REMUNERATION OF DIRECTOR AND KMP

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

S.No.	Particular of Remuneration	Shri Avinash Todi WTD	Shri Pawan Singhania WTD	Smt. Nidhi Singhania WTD	Shri Sandeep Kumar Jain WTD	Shri Hriday Narayan Singh WTD	Total
1	Gross Salary						
	(a) Salary as per provisions contained in Section 17(1) of the Income Tax Act, 1961	1,40,00,000	1,40,00,000	28,00,000	13,30,000	11,71,631	3,33,01,631
	(b) Value of perquisites under Section 17(2) Income Tax Act, 1961	-	-	-	-	-	-
	(c) Profits in lieu of salary under Section 17(3) Income Tax Act, 1961	-	-	-	-	-	-
2	Stock Options	-	-	-	-	-	-
3	Sweat Equity	-	-	-	-	-	-
4	Commission						
	- as % of profit	-	-	-	-	-	-
	- Variable Pay	-	-	-	-	-	-
5	Others, please specify,	-	-	-	-	-	-
	Total	1,40,00,000	1,40,00,000	28,00,000	13,30,000	11,71,631	3,33,01,631
	Ceiling as per the Act						N.A.

B. Remuneration to other Directors:

1. Independent Directors:

S.No	Particular of Remuneration	N.A.	N.A.	N.A.	Total
1	-Fee for attending Board/Committee Meetings	-	-	-	-
2	-Commission	-	-	-	-
3	- Others, please specify	-	-	-	-
	Total B.1	-	-	-	-

2. Other Non-Executive Directors:

S.No.	Particular of Remuneration	Nil	Nil	Total
1	-Fee for attending Board/Committee Meetings	-	-	-
2	-Commission	-	-	-
3	- Others, please specify	-	-	-
	Total	-	-	-
	Total Managerial Remuneration	-	-	-
	Overall Ceiling as per the Act	-	-	-

C. Remuneration to Key Managerial Personnel other than MD/ Manager/ WTD

S.No	Particular of Remuneration	Shri Abhishek Mahajan Company Secretary
1	Gross Salary	
	(a) Salary as per provisions contained in Section 17(1) of the IT Act, 1961	4,37,662
	(b) Value of perquisites under Section 17(2) Income Tax Act, 1961	0.00
	(c) Profits in lieu of salary under Section 17(3) Income Tax Act, 1961	0.00
2	Stock Options	0.00
3	Sweat Equity	0.00
4	Commission	
	- as % of profit	0.00
	- others, specify....	0.00
5	Others, please specify	0.00
	Total	4,37,662

VII. PENALTY/PUNISHMENT/COMPOUNDING OF OFFENCES

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment / Compounding fees imposed	AUTHORITY [RD / NCLT / COURT]	Appeal made, if any (give details)
A. Company					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTOR					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICER IN DEFAULT					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

Place: Indore
Date: 05.09.2018

For & on behalf of the Board

Sd/-
Pawan Singhania
Whole Time Director
DIN: 00390905